

SECOND SUPPLEMENT DATED 28 OCTOBER 2024

TO THE BASE PROSPECTUS DATED 10 JULY 2024



(incorporated as a *société anonyme* in France)

Euro 12,000,000,000

Euro Medium Term Note Programme

Due from one year from the date of original issue

This second supplement (the "**Second Supplement**") constitutes a supplement to and must be read in conjunction with the Base Prospectus dated 10 July 2024 granted approval number 24-301 on 10 July 2024 by the *Autorité des marchés financiers* (the "**AMF**") as supplemented by the first supplement dated 1 August 2024 granted approval number 24-343 on 1 August 2024 (together, the "**Base Prospectus**") prepared by Vinci (the "**Issuer**") with respect to the Euro 12,000,000,000 Euro Medium Term Note Programme (the "**Programme**"). Terms defined in the Base Prospectus have the same meaning when used in this Second Supplement. The Base Prospectus as supplemented constitutes a base prospectus for the purpose of Article 8 of Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**").

Application has been made to the AMF in France for approval of this Second Supplement to the Base Prospectus, in its capacity as competent authority under the Prospectus Regulation.

The Issuer declares that, to the best of its knowledge, the information contained in this Second Supplement is in accordance with the facts and the Second Supplement makes no omission likely to affect its import. The Issuer accepts responsibility for the information contained in this Second Supplement.

This Second Supplement has been prepared pursuant to Article 23.1 of the Prospectus Regulation for the purposes of (i) incorporating by reference the information contained in the French language version¹ of the press release of the Issuer dated 24 October 2024 relating to the quarterly information at 30 September 2024 the "**Vinci Quarterly Information Press Release at 30 September 2024**") and (ii) amending the section entitled "General Information" of the Base Prospectus.

Copies of this Second Supplement and the Vinci Quarterly Information Press Release at 30 September 2024 (a) may be obtained, free of charge, at the registered office of the Issuer during normal business hours and (b) will be available on the website of the Issuer (www.vinci.com). A copy of this Second Supplement will also be available on the website of the AMF (www.amf-france.org).

To the extent that there is any inconsistency between any statement in this Second Supplement and any other statement in or incorporated in the Base Prospectus, the statements in this Second Supplement will prevail.

Save as disclosed in this Second Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information contained or incorporated in the Base Prospectus which is capable of affecting the assessment of the Notes to be issued under the Programme since the publication of the Base Prospectus.

¹ The free English language translation of the Vinci Quarterly Information Press Release at 30 September 2024 may be obtained without charge from the website of the Issuer ([https://www.vinci.com/commun/communiqués.nsf/0CAC3293B765B0AFC1258BC0004485D2/\\$file/vinci-quarterly-information-30-september-2024.pdf](https://www.vinci.com/commun/communiqués.nsf/0CAC3293B765B0AFC1258BC0004485D2/$file/vinci-quarterly-information-30-september-2024.pdf)). This English language translation is not incorporated by reference herein.

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DOCUMENTS INCORPORATED BY REFERENCE

The section "Documents Incorporated by Reference" appearing on pages 27 to 30 of the Base Prospectus is hereby supplemented as follows:

"The Second Supplement incorporates by reference the French language version² of the press release of the Issuer dated 24 October 2024 relating to the quarterly information at 30 September 2024 (the "**Vinci Quarterly Information Press Release at 30 September 2024**"). The Vinci Quarterly Information Press Release at 30 September 2024 is published on the website of the Issuer ([https://www.vinci.com/commun/communiqués.nsf/4311796E58CEB987C1258BC0004309D2/\\$file/vinci-information-trimestrielle-30-septembre-2024.pdf](https://www.vinci.com/commun/communiqués.nsf/4311796E58CEB987C1258BC0004309D2/$file/vinci-information-trimestrielle-30-septembre-2024.pdf)).

Vinci Quarterly Information Press Release at 30 September 2024

Information incorporated by reference (Annex VII of EU Delegated Regulation no. 2019/980)	Page no. in Vinci Quarterly Information Press Release at 30 September 2024
11. FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES	
Quarterly information	<ul style="list-style-type: none"> - Consolidated revenue: p. 1 - Consolidated key figures: p. 2 - Revenue by business line: pp. 2 to 5 - Financial position and liquidity: p. 5 - Other highlights: pp. 5 and 6 - Outlook for 2024: p. 7 - Appendices: pp. 9 to 14

Any information not listed in the cross-reference lists but included in the document incorporated by reference shall not form part of this Base Prospectus and is either not relevant for the investor or covered elsewhere in the Base Prospectus."

² The free English language translation of the Vinci Quarterly Information Press Release at 30 September 2024 may be obtained without charge from the website of the Issuer ([https://www.vinci.com/commun/communiqués.nsf/0CAC3293B765B0AFC1258BC0004485D2/\\$file/vinci-quarterly-information-30-septembre-2024.pdf](https://www.vinci.com/commun/communiqués.nsf/0CAC3293B765B0AFC1258BC0004485D2/$file/vinci-quarterly-information-30-septembre-2024.pdf)). This English language translation is not incorporated by reference herein.

GENERAL INFORMATION

Paragraph 7 (*No Significant Change in the Financial Position or Financial Performance of the Issuer or the Group*) of the section entitled "General Information" appearing on page 130 of the Base Prospectus will be deleted and replaced by the following:

"(7) No Significant Change in the Financial Position or Financial Performance of the Issuer or the Group

Save as disclosed in this Base Prospectus, as supplemented, including the information incorporated by reference therein, there has been no significant change in the financial position or financial performance of the Issuer or the Group since 30 September 2024."

PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THE SECOND SUPPLEMENT

The Issuer hereby declares that, to the best of its knowledge, the information contained or incorporated by reference in this Second Supplement is in accordance with the facts and the Second Supplement makes no omission likely to affect its import.

VINCI
1973, boulevard de la Défense
92000 Nanterre
France
Duly represented by:
Christophe Ferrer
Directeur de la Trésorerie et des Financements

authorised signatory
made in Nanterre on 28 October 2024



Autorité des marchés financiers

This Second Supplement has been approved on 28 October 2024 by the AMF, in its capacity as competent authority under Regulation (EU) 2017/1129.

The AMF has approved this Second Supplement after having verified that the information it contains is complete, coherent and comprehensible within the meaning of Regulation (EU) 2017/1129.

This approval is not a favourable opinion on the Issuer described in the Second Supplement and on the quality of the Notes described in this Second Supplement. Investors should make their own assessment of the opportunity to invest in such Notes.

This Second Supplement obtained the following approval number: n°24-449.